

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted					
I. Movements in Authorised S	hare Capit	al			
1. Ordinary Shares					
(1) Stock code : 8003	Descrip	otion :	Ordinar	y Shares	
			ordinary ares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	month	30,000,	,000,000	0.01	300,000,000
Increase/(decrease)			-		
Balance at close of the month		30,000,	,000,000	0.01	300,000,000
(2) Stock code : N/A	Descrip	otion :			_
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

31/1/2018

Stock code:	N/A Des	cription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month			
Increase/(decrease	2)			
Balance at close o	f the month			
3. Other Classes of	f Shares			
Stock code:	N/A Des	cription:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding month			capital
Balance at close o				capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	2,368,936,000	N/A	N/A	N/A
Increase/(decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,368,936,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme
including EGM

approval date		Movement duri	ing the month	No. of new shares of	No. of new shares of	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed	issuer issued during the month pursuant thereto	issued pursuant thereto as at close of the month
1. 2012 Share				_		
Option Scheme						
(03/08/2012)						112 000 000
Ordinary shares (Note 1)	-	-	-			112,000,000
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /) shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
		Tot		nary shares)		112,000,000
				ence shares) Other class)		
Total funds raised dur options (State currence		from exercise of	of NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u></u>			
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
					-
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
3.17/1					
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
7.17/1					
					- <u> </u>
(/ /)					
Stock code (if listed) Class of shares		<u> </u>			
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
		Total B. (Ordin	nary shares)		
		(Prefere	ence shares)		_
		((Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note						
(issued on 30 March 2015	<u> </u>					
						
	HKD	32,800,000	-	32,800,000	-	410,000,000
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.08					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(23/03/2015)					
2. N/A	(23/03/2013)					
2. 1//1						
						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
G. 1 1 (CI : 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	_					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
, , , , , , , , , , , , , , , , , , , ,	//		otal C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) N/	A	-
			(Other class) N/	Α	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		,
(Other class)		
	1	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
1. Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable				
2. Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable_(Note 1)			_	
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue	Class of shares issuable			uicroto	monui
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

N/A

	Type of Issue				,	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s reference s (Other	shares		
Т	otal increase/(decrea	se) in ordinary shares during	the month (i.e. Total of A to E	E):	(1) N/A	
					(2	2) N/A	
Т	otal increase/(decrea	se) in preference shares durir	ng the month (i.e. Total of A to	οE):		N/A	

Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by : Ng Mui King, Joky
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.