

HKEX

香港交易所

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

FF003G

**APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Great World Company Holdings Ltd
Stock code (ordinary shares): 8003

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities. The information in this sheet was updated as of 16 October 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 2 December 1999

Name of Sponsor(s): N/A

Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

Executive directors:

Mr. Zhang Yanqiang
Ms. Yang Wei
Mr. Gu Zhonghai
Mr. Zhao Xinyan

Non-executive director:

Ms. Ng Mui King, Joky

Independent non-executive directors:

Mr. Chung Koon Yan
Ms. Zhao Yongmei
Dr. Yang Fuyu

Name(s) of substantial shareholder(s):
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s)	Number of shares ("Shares") of HK\$0.01 each in the share capital of the Company	Approximate percentage of shareholding in the Company
Mr. Zhao Xinyan (Note 1)	491,280,000	15.10%
Win Bless Limited (Note 1)	473,780,000	14.56%
Gold City Assets Holdings Ltd. (Note 2)	337,920,000	10.39%
Ms. Ng Mui King, Joky (Note 2)	337,920,000	10.39%

Notes:

1. Mr. Zhao Xinyan has interest in an aggregate of 491,280,000 Shares, of which 17,500,000 Shares are directly held by him and 473,780,000 Shares are indirectly held by him through Win Bless Limited, a company wholly-owned by him.
2. These Shares are held by Gold City Assets Holdings Ltd., which is wholly owned by Ms. Ng Mui King, Joky, a non-executive director of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: P.O. Box 309, Ugland House, Grand Cayman KY1-1104, Cayman Islands, British West Indies

Head office and principal place of business: Room 1202, 12/F., The Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong

Web-site address (if applicable): <http://www.gwchl.com>

Share registrar:

Principal Share Registrar and Transfer Office:
SMP Partners (Cayman) Limited
3rd Floor, Royal Bank House
24 Shedden Road, George Town
Grand Cayman KY1-1110
Cayman Islands

Hong Kong Branch Share Registrar and Transfer Office:

Hong Kong Registrars Limited
17M/F, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited
31/F, Gloucester Tower
The Landmark
11 Pedder Street
Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in (i) property business; (ii) forestry business; (iii) general trading; and (iv) advertising business.

C. Ordinary shares

Number of ordinary shares in issue:	3,252,716,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	2,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Zhang Yanqiang
Executive Director

Ms. Yang Wei
Executive Director

Mr. Gu Zhonghai
Executive Director

Mr. Zhao Xinyan
Executive Director

Ms. Ng Mui King, Joky
Non-executive Director

Mr. Chung Koon Yan
Independent non-executive Director

Ms. Zhao Yongmei
Independent non-executive Director

Dr. Yang Fuyu
Independent non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*