

THE STOCK EXCHANGE OF HONG KONG LIMITED
 (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20150112-F08003-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Great World Company Holdings Ltd

Stock code (ordinary shares): 8003

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 October 2015

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 2 December 1999

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:

Ms. Ng Mui King, Joky

Mr. Zhang Yanqiang

Independent non-executive directors:

Mr. Chung Koon Yan

Mr. Chan Ying Cheong

Ms. Zhao Yongmei

Name(s) of substantial shareholder(s):
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	No. of ordinary shares held	Approximate percentage of issued share capital
<u>Gold City Assets Holdings Ltd</u>	<u>337,920,000</u>	<u>21.40%</u>

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

P.O. Box 309, Ugland House, Grand Cayman KY1-1104, Cayman Islands, British West Indies

Head office and principal place of business:

Room 1202, 12/F., The Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong

Web-site address (if applicable):

<http://www.gwchl.com>

Share registrar:

Principal Share Registrar and Transfer Office
 Royal Bank of Canada Trust Company (Cayman) Limited

Hong Kong Branch Share Registrar and Transfer Office
 Hong Kong Registrars Limited

Auditors:

HLB Hodgson Impey Cheng Limited

B. Business activities

The Company and its subsidiaries are principally engaged in (i) iron mine business, (ii) property business, (iii) cultivation and research of the fine and new varieties of forest products together with the research and promotion of product cultivation technology for producing clean energy purposes, and (iv) constructing landscaping projects and earth-rock engineering, providing afforested maintenance and planting and selling forest trees and flowers; all operated in the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 1,578,936,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

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No. of shares falling to be issued
upon the exercise of outstanding
warrants:

N/A

E. Other securities

Details of any other securities in issue.

A 5-year convertible note in the aggregate principal amount of HK\$33,840,000 ("2011 Convertible Note") was issued on 15 August 2011 under specific mandate. The 2011 Convertible Note can be converted into shares of the Company at a conversion price of HK\$0.1227 per share, subject to adjustment, during its conversion period from 15 August 2011. As at the date hereof, the 2011 Convertible Note in the aggregate principal amount of HK\$33,840,000 remains outstanding.

A 5-year convertible note in the aggregate principal amount of HK\$110,000,000 ("2015 Convertible Note") was issued on 30 March 2015 under specific mandate. The 2015 Convertible Note can be converted into shares of the Company at a conversion price of HK\$0.0800 per share, subject to adjustment, during its conversion period from 30 March 2015. As at the date hereof, the 2015 Convertible Note in the aggregate principal amount of HK\$96,000,000 remains outstanding.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 Name: Ng Mui King, Joky

 Name: Zhang Yanqiang

 Name: Chung Koon Yan

 Name: Chan Ying Cheong

 Name: Zhao Yongmei

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*