

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great World Company Holdings Ltd
Date Submitted	1 March, 2018

## I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>8003</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.01	300,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth		
Increase/(decrease)	)			
Balance at close of	the month		. <u> </u>	

## 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		
Increase/(decrease	e)			
Balance at close of	of the month			

Total authorised share capital at the end of the month (*HKD*) : 300,000,000

	No. of ordinary shares		No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	2,368,936,000	N/A	N/A	N/A
Increase/(decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	2,368,936,000	N/A	N/A	N/A

## II. Movements in Issued Share Capital

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						
approval date		Movement duri	ng the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and -		Wovement dun	ing the month		issuer issued during	issuer which may be
class of shares					the month pursuant	issued pursuant thereto
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. 2012 Share						
Option Scheme						
(03/08/2012)						
Ordinary shares	_	_	_	_	-	112,000,000
(Note 1)	-					
2. N/A						
( / / ) shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)	<u> </u>	······				
		Tot	al A. (Ordin	ary shares)	-	112,000,000
				nce shares)		, ,
				Other class)		
Total funds raised dur options (State currenc		from exercise o				
options (state current	·y)		INIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
	-				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	- 				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	-				
( / / ) Stock code (if listed) Class of shares					
Subscription price EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note							
(issued on 30 March 2015)	)						
		HKD	32,800,000	_	32,800,000	_	410,000,000
Stock code (if listed)							
Class of shares	0 1	,					
issuable (Note 1)	HK\$	nary shares					
Subscription price EGM approval date	ΠΚΦ	0.08					
(if applicable)							
(dd/mm/yyyy))		(23/03/2015)					
2. N/A							
				-			
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)							
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A							
Stock code (if listed)		. <u></u> _			·		
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
(uu/mm/yyyy)		( / / )	т	otal C. (Ordi	nary shares) N/A	N N	
			1	,	ence shares) $N/A$		-
					Other class) N/2		
				·			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which	n are to	) be Li	isted, in	ncludir	ng Options (other
than under Share Option Schemes)					
				_	No of new share

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Outer class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )			-	
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	Class of shares issuable (Note 1)		 No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ( / /		
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		
8.	Consideration issue At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		

	For Main Board and GEM listed issuers					
	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary shares)	) N/A	
(Preference shares) N/A						
				(Other class)	N/A	_

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E) :	(1)	N/A		
	(2)	N/A		
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E) :		N/A		
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E) :		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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Submitted by : Ng Mui King, Joky					
Title . Director					
Title : Director   (Director, Secretary or other duly authorised officer)					
(Director, becreary of other dury authorised officer)					

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.